

#### DEPARTMENT OF THE ARMY

OFFICE OF THE ASSISTANT SECRETARY OF THE ARMY ACQUISITION LOGISTICS AND TECHNOLOGY
103 ARMY PENTAGON
WASHINGTON DC 20310-0103

■ 3 DEC 2010

## MEMORANDUM FOR SEE DISTRIBUTION

SUBJECT: FY11 U.S. ARMY FORFEITURE CHARGE POLICY (REVISED)

#### Reference:

A: DOD 5105.38-M, 3 Oct 03, Security Assistance Management Manual, C10.9.2, Charges for Course Cancellations or Withdrawals

B: AR 12-15, 5 Jun 00, Joint Security Assistance Training, C5-2, Forfeiture Charge.

In accordance with references A and B, each MILDEP provides an annual message providing updated forfeiture charge information. Information for U.S. Armymanaged security assistance training for FY11 was approved 30 August 2010. This message includes a revised paragraph 3.

Request all pay particular attention to the forfeiture provisions in enclosure paragraph 8 for rotary wing flight courses. The 60 day prior cancellation provisions do not apply for confirmed seats, given the high sunk non-recoverable costs incurred to make these high demand seats available for FMS training customers.

The DASA DE&C POC for this memo is Dr. Judy Damewood, 703-588-6574, judy.damewood@us.army.mil. The TRADOC G-3/5/7 SATFA POC is Ms. Vonda Winkler, 757-788-3348, vonda.winkler@us.army.mil.

Encl

keith B. Webster

Keith Blass

Deputy Assistant Secretary of the Army for Defense Exports and Cooperation

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SUBJECT: FY11 U.S. ARMY FORFEITURE CHARGE POLICY (REVISED)

REF A: DOD 5105.38-M, 3 OCT 03, SECURITY ASSISTANCE MANAGEMENT MANUAL, C10.9.2. CHARGES FOR COURSE CANCELLATIONS OR WITHDRAWALS

REF B: AR 12-15, 5 JUN 00, JOINT SECURITY ASSISTANCE TRAINING, C5-2. FORFEITURE CHARGE

- 1. THE PURPOSE OF THIS MESSAGE IS TO PROVIDE ANNUAL SUPPLEMENTAL INFORMATION FOR FY2011 ON FORFEITURE CHARGES FOR CANCELLING OR RESCHEDULING ARMY-MANAGED SECURITY ASSISTANCE TRAINING IN ACCORDANCE WITH REF A AND B.
- 2. A QUOTA FOR A COURSE/TRAINING IS CONSIDERED CONFIRMED WHEN:
- A. IT HAS RESIDED IN THE COUNTRY STANDARDIZED TRAINING LIST (STL) WITH A TRAINING LINE STATUS OF CONFIRMED FOR OVER 30 CONSECUTIVE DAYS, OR.
- B. IT HAS BEEN ACCEPTED IN WRITING (E-MAIL IS ACCEPTABLE), BEFORE THE 30 DAY POINT HAS BEEN REACHED.
- 3. A FORFEITURE CHARGE IS NOT ASSESSED IF QUOTA IS FILLED BY A U.S. STUDENT OR ANOTHER INTERNATIONAL STUDENT, REGARDLESS OF COUNTRY.
- 4. THE FUNDING STATUS OF A TRAINING LINE HAS NO BEARING ON FORFEITURE CHARGE APPLICATION. ALL APPLICABLE FOREITURE CHARGES ARE ASSESSED WHETHER OR NOT CONFIRMED TRAINING CROSSES FUNDING/FISCAL YEARS.
- 5. A 50% FORFEITURE CHARGE WILL BE IMPOSED FOR ANY CONFIRMED TRAINING CANCELLED OR RESCHEDULED WITH LESS THAN 60 DAYS NOTIFICATION FROM TRAINING/COURSE START DATE FOR ANY TRAINING NOT SPECIFICALLY LISTED ELSEWHERE IN THIS MESSAGE.
- 6. THE FOLLOWING COURSES/TRAINING-MILITARY ARTICLES AND SERVICES LIST (T-MASL) WHICH RELY ON CONTRACT SUPPORT AND/OR WHICH ARE DESIGNATED SOLELY FOR INTERNATIONAL STUDENTS CARRY A 100% FORFEITURE CHARGE AT ALL TIMES, REGARDLESS OF CIRCUMSTANCES (EXCEPT THOSE NOTED IN PARAGRAPH 13 OF THIS MESSAGE), FOR CANCELLATION OR RESCHEDULING OF A CONFIRMED QUOTA.

# A. FIRES COE, FT SILL OK (SCHOOL CODE 441S)

B171604 INTERNATIONAL OFFICER ADVANCED PREP COURSE B179535 PATRIOT OPERATOR & SYSTEM MECHANIC-GERMAN B179538 PATRIOT OPERATOR (ICC) B195177 ALLIED PATRIOT OPERATOR & SYS MECH (CONFIG 3) B195178 ALLIED PATRIOT AIR DEFENSE OPERATOR (CONFIG 2+) B195179 ALLIED PATRIOT AIR DEFENSE OPERATOR (CONFIG 3) B195185 PATRIOT AIR DEFENSE OFFICER B195193 PATRIOT MISSILE SYSTEM REPAIRER

B. MANEUVER COE, FT BENNING GA (SCHOOL CODE 071)

B171699 MANEUVER CAPTAIN CAREER COURSE IMSO PREP

C. FT SAM HOUSTON TX (SCHOOL CODE 081)

B175283 MEDICAL STRATEGIC LEADERSHIP PROGRAM

D. REDSTONE ARSENAL AL (SCHOOL CODE 093)

B199735 TOW II SYS/NIGHT SIGHT REPAIRER (NONUS)

E. FT GORDON GA (SCHOOL CODE 113)

B171772 SIGNAL CAPTAIN CAREER PREP INTERNATIONAL

F. AWC, CARLISLE BARRACKS PA (SCHOOL CODE 217)

B171807 INTERNATIONAL FELLOWS ORIENTATION B179020 CORRESPONDING STUDIES PH 1 B179021 CORRESPONDING STUDIES PH 2 B17902C DISTANCE EDUCATION

G. FT HUACHUCA AZ (SCHOOL CODE 301)

B172597 MILITARY INTELLIGENCE BOLC B172599 INTERNATIONAL MILITARY INTELLIGENCE CAPTAIN CAREER B172610 INTERNATIONAL OFFICER TACTICAL INTELLIGENCE B172622 INTERNATIONAL OFFICER INTELLIGENCE CCC PREP B172626 AFGHAN INTELLIGENCE OFFICER

H. FT BRAGG NC (SCHOOL CODE 331)

B126630 SPECIAL FORCES QUAL-ALLIED (WEAPONS SGT)

B126634 SPECIAL FORCES QUAL-ALLIED (ENGINEER SGT)
B126636 SPECIAL FORCES QUAL-ALLIED (DETACHMENT OFF)

1. GRAFENWOEHR, GERMANY (SCHOOL CODE 363)

B219953 AH-64D LCT SIMULATOR

J. SERGEANTS MAJOR ACADEMY FT BLISS TX (SCHOOL CODE 400)

B171201 SERGEANTS MAJ (INTERNATIONAL FELLOWS) PRE-CRS

K. FT EUSTIS VA (SCHOOL CODE 552)

B141726 UH-60 HELICOPTER REPAIRER SUPV (SPAN)

B141727 AVN MAINTENANCE SUPV (SPAN)

B141728 AVN MAINT SUPV (SPAN)-PLN CO

B141729 UH-60 HELICOPTER RPR (SPAN)

B141731 UH-60 HELO RPR (SPAN)

B141732 AVIONIC MECHANIC (SPAN)

B141733 AVIONIC MECH SPAN-PLN CO

B141734 AIRCRAFT PNEUDRALICS RPR (SPAN)

B141735 AIRCRAFT PNEUDRALICS RPR (SPAN)-PLN CO

B141772 AIRCRAFT POWERPLANT RPR (SPAN)

B141774 AIRCRAFT POWERTRAIN RPR (SPAN)

B141775 AIRCRAFT ELECTRICIAN (SPAN)

B141776 AIRCRAFT STRUCTURAL RPR (SPAN)

B141780 UH-1 HELICOPTER RPR SUPV BNCOC (SPAN)

B141781 AIRCRAFT POWERPLANT RPR (SPAN)

B141782 AIRCRAFT POWERTRAIN RPR (SPAN)

B141783 AIRCRAFT STRUCTURAL RPR (SPAN)

B141784 AIRCRAFT ELECTRICIAN (SPAN)

B141785 SPAN UH-1HELICOPTER RPR - ALL

B141786 UH-1 HELICOPTER REPAIRER (SPAN)

L. FT MCNAIR DC (SCHOOL CODE 700)

B171798 INTERNATIONAL COUNTERTERRORISM FELLOWS PROGRAM B171805 INTERNATIONAL FELLOWS PREP B366003 DISTINGUISHED VISITOR ORIENTATION TOUR

M. FT LEAVENWORTH KS (SCHOOL CODE 701)

B171766 INTERNATIONAL OFFICER PREP

N. VILSECK, GERMANY (SCHOOL CODE B273001)

### B273001 ANTI-TERRORISM EVASIVE DRIVING

O. MANEUVER SUPPORT CENTER, FT LEONARD WOOD MO (SCHOOL CODE 807)

B174013 ENGINEER BOLC III INT'L STU PREP B174014 ENGINEER CCC INT'L STU PREP

B174015 CHEMICAL BOLC III INT'L STU PREP B174016 CHEMICAL CCC INT'L STU PREP

B174017 MILITARY POLICE BOLC III INT'L STU PREP B174018 MILITARY POLICE CCC INT'L STU PREP

P. SUSTAINMENT COE, ALU/ALMC FT LEE VA (SCHOOL CODE 907)

B151804 RISK ANALYSIS B159000 INTERNATIONAL OFFICER LOGISTICS PREP - CLC3 B159001 INT'L OFFICER LOGISTICS PREP - LEDC

Q. EAATS ANNVILLE PA (SCHOOL CODE 960)

**B113059 INSTRUMENT FLIGHT EXAMINER PREP** 

B113143 CH-47 AVIATOR QUAL

B113144 UH-60 AVIATOR QUAL

B115037 CH-47 FLIGHT ENGINEER QUAL

B117001 UH-60 AVIATOR STAND REFRESH

**B117003 PRE-DEPLOYMENT AVIATOR TNG** 

B119959 AH-64A FLIGHT SIMULATOR (CMS)

B119960 UH-60 FLIGHT SIMULATOR

B119963 CH-47 FLIGHT SIMULATOR

B119964 CH-47 SIMULATOR INSTR OPR

B119965 UH-60 SIMULATOR INSTRUCTOR/OPERATOR

B141008 67U (CH-47) TRANSITION

B141011 CH-47 714 ENGINE INITIAL SYSTEMS

R. WAATS MARANA AZ (SCHOOL CODE 961)

B113063 OH-58 INSTRUCTOR PILOT

B113064 AH-64D AVIATOR QUAL (SUPP)

B113149 AH-64A INSTRUCTOR PILOT QUAL

B113150 AH-64A MAINTENANCE TEST PILOT QUAL

B113208 OH-58A/C MAINTENANCE TEST PILOT QUAL

B113209 OH-58 AVIATOR QUAL

B113214 AH-64A AVIATOR QUAL

B113221 COUNTERDRUG OH-58 A/C NVG TRANSITION

B113225 AH-64D AVIATOR QUAL (FULL)

B115033 AH-64D INSTRUCTOR PILOT (SUPP)

B119650 UH-60 SIMULATOR

B119910 AH-64A FLIGHT SIMULATOR

B119978 AH-64D LCT FLIGHT SIM

B141026 OBSERVATION/SCOUT HELICOPTER RPR TRANS

S. HAATS GYPSUM CO (SCHOOL CODE 961A)

B113206 HIGH ALTITUDE MOUNTAIN QUAL 58 (FMT)

B113111 UH-60 MOUNTAIN QUAL INSTRUCTOR 20 HRS

B113112 UH-60 MOUNTAIN QUAL 7.5 HRS

B113114 UH-60 MOUNTAIN QUAL 12 HRS

7. THE FOLLOWING COURSES CARRY A 100% FORFEITURE CHARGE FOR CANCELLATION OR RESCHEDULING OF A CONFIRMED QUOTA WITHIN 60 DAYS OF COURSE START DATE; NO FORFEITURE CHARGE WILL BE ASSESSED OUTSIDE THE 60 DAY WINDOW.

FT BLISS TX (SCHOOL CODE 442)

B193421 HAWK DS MAINT

B193424 HAWK DS MAINT WO

B193425 HAWK DS IFF MAINT

B193426 HAWK DS MAINT WO (MOBILITY)

B193427 HAWK CWAR AND HPI RADAR RPR

B193428 HAWK IFF ORG MAINT COURSE

**B193429 BASIC SOLDERING** 

B193432 HAWK BASIC ELECTRONICS

B193437 HAWK DS PAR MAINT

B193443 HAWK 60KW OPERATOR

B193444 HAWK 36K BTU A/C OPERATOR

B193487 HAWK DS MAINT & MAINTAINER OF THE HFC CONSOLE

B193657 HAWK OFFICER CRS (MOBILITY)

B193658 HAWK OFFICER

B193660 HAWK UNIT MAINT WARRANT OFFICER

B193663 HAWK UNIT MAINT WO (MOBILITY)

B193711 HAWK MISSILE SYSTEM MECH

B193712 HAWK ORG PAR MAINT

B193714 HAWK ORG MECH CRS (MOBILITY)

B193722 HAWK OPR CREWMBR (MOBILITY)

B193723 HAWK OPERATOR CREWMBR

B199294 HAWK DIR SUP VTG MAINT

8. THE FOLLOWING FLIGHT AND FLIGHT-RELATED TRAINING COURSES CARRY A 100% FORFEITURE CHARGE AT ALL TIMES, REGARDLESS OF

CIRCUMSTANCES (EXCEPT THOSE NOTED IN PARAGRAPH 13 OF THIS MESSAGE), FOR CANCELLATION OR RESCHEDULING OF CONFIRMED QUOTAS:

## FT RUCKER AL (SCHOOL CODE 011)

- B112010 FIXED WING MULTI-ENGINE QUAL
- B112011 FIXED WING MULTI-ENGINE INSTRUCTOR PILOT
- B112013 C-12 AVIATOR REFRESHER
- B113000 SPANISH UH-60 INSTRUCTOR PILOT
- B113002 RWIC (NONUS) (TH-67) ALL
- B113003 ROTARY WING INSTRUMENT (GERMAN)
- **B113007 SPANISH INSTRUMENT REFRESHER**
- B113010 SPANISH INSTRUMENT REFRESHER CN
- B113018 CH-47D IP MOI ALL
- B113032 SPANISH IERW ALL
- B113033 SPANISH IERW CN 1004
- B113035 SPANISH AVN SAFETY MGT
- B113036 SPANISH AVN SAFETY MGT CN
- B113037 UH-60 AVIATOR QUAL ALL
- B113039 SPANISH AVIATOR (UH-60FS) (REFRESHER)
- B113057 RWIC (NONUS) (TH-67) EURO-NATO (EN)
- B113061 UH-60M INSTRUCTOR PILOT (TRANS)
- B113062 IERW CH-47F TRACK
- B113066 PRE-FLIGHT FOR NVG QUAL
- B113067 SPANISH UH-60 MAINTENANCE TEST PILOT
- B113068 SPANISH UH-60 AIRCRAFT MAINTENANCE TECHNICIAN
- B113078 ADV IFR TNG EN
- B113100 FSXXI IERW (COMM CORE) EN
- B113103 IERW OH-58A/C TRACK ALL
- B113127 SPANISH UH-60 AVIATOR QUAL
- B113134 OH-58D (R) WARRIOR INSTRUCTOR PILOT
- B113141 OH-58D (R) WARRIOR AVIATOR QUAL
- B113145 FSXXI UH-60 TRACK ALL
- B113146 FSXXI CH-47D TRACK ALL
- B113155 CH-47D IP MOI EN
- B113156 FSXXI CH-47D TRACK EN
- B113157 FSXXI UH-60 TRACK EN
- B113162 FSXX1 AH64-D TRACK ALL
- B113163 FSXX1 AH-64D TRACK EN
- B113167 AH-64D AVIATION SPECIFIC PREP (FMT)
- B113169 UH-60 AVIATOR QUAL EN
- B113170 OH-58C NVG QUAL- ALL
- B113171 OH-58C NVG QUAL EN
- B113172 N/NH/N VIS GOGGLE IP EN
- B113173 OH-58C AVIATOR QUAL ALL

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B113174 OH-58C AVIATOR QUAL - EN
B113175 IERW OH-58A/C TRACK - EN
B113177 FSXXI IERW (COMM CORE) ALL
B113179 UH-60M AVIATIOR QUAL (TRANS)
B113180 OH-58C NOE QUAL - ALL
B113181 OH-58C NOE QUAL - EN
B113193 MI-17 INSTRUCTOR PILOT
B113194 MI-17 CREWMEMBER
B113195 MI-17 REFRESHER
B114064 UNMANNED AIRCRAFT SYS OPERATOR
B113210 AH-64D AVIATION QUAL - ALL
B113217 AH-64D AVIATOR QUAL - EN
B114050 N/NH/N VIS GOGGLE IP - ALL
B114064 UNMANNED AIRCRAFT SYS OPERATOR
B115001 CH-47F INSTRUCTOR (TRANS)
B115002 CH-47F AVIATOR QUAL (TRANS)
B115004 UH-60 IP MOI (GRAD) - EN
B115006 CH-47D INST PILOT - ALL
B115007 CH-47D AVIATOR QUAL - ALL
B115009 UH-60 IP MOI (GRAD) - ALL
B115012 CH-47D AVIATOR QUAL - EN
B115017 RW INST FLT EXAM - ALL
B115021 UH-60 INSTRUCTOR PILOT
B115023 RW INST FLT EXAM - EN
B115029 CH-47D IP - EN
B115030 AIRCRAFT CREWMBR STANDARD INSTRUCTION (CH-47)
B115031 AH-64D INSTRUCTOR PILOT - ALL
B115032 AH-64D IP - EN
B115033 AH-64D IP (SUPPLEMENTAL) - ALL
B115035 AH-64D IP MOI - EN
B115038 AH-64D IP MOI - ALL
B115039 CH-47 LOAD MASTER
B115040 UAS STANDARDIZATION/INSTRUCTOR PILOT
B121138 DUNKER - ALL
B141002 CH-47F MAINTENANCE TEST PILOT (TRANS)
B141061 TACTICAL UNMANNED AIRCRAFT SYS OPNS WO TECH
B141804 CH-47D MAINTENANCE TEST PILOT W/FLY - ALL
B141806 UH-60 MAINTENANCE TEST PILOT
B141823 AVN MAINTENANCE MANAGER - ALL
B141832 AH-64D MAINTENANCE TEST PILOT - ALL
B141844 OH-58D(R) WARRIOR MAINT TEST PILOT
B141850 AH-64D MAINTENANCE TEST PILOT - EN
B141851 CH-47D MAINTENANCE TEST PILOT W/FLY - EN
B141860 UH-60M MAINTENANCE TEST PILOT (TRANS)
B179986 OH-58 AEROSCOUT INSTRUCTOR PILOT MOI (GRAD)
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9. INDIVIDUAL T-MASLS ARE CONSIDERED PART OF A SEQUENTIAL TRAINING TRACK PIPELINE IF THEY ARE A REQUIRED COURSE PRE-REQUISITE AND/OR REQUIRED FOR GRADUATION FROM A COURSE. A COURSE WITH MULTIPLE PHASES (WITH A SEPARATE T-MASL FOR EACH PHASE), OR, A PREPARATORY COURSE (T-MASL) AND ITS ASSOCIATED CAPTAIN CAREER COURSE (T-MASL) ARE EXAMPLES OF SEQUENTIAL TRAINING TRACK PIPELINES.

FOR ALL TRAINING/COURSES THAT ARE PART OF A SEQUENTIAL TRAINING TRACK PIPELINE, FORFEITURE CHARGES WILL BE ASSESSED AS FOLLOWS:

- A. 100% FORFEITURE CHARGE FOR ALL CONFIRMED COURSES IN THE SEQUENTIAL TRAINING TRACK PIPELINE LISTED IN PARAGRAPHS 6 AND 8 OF THIS MESSAGE, OR,
- B. 50% FORFEITURE CHARGE FOR ALL OTHER CONFIRMED COURSES IN THE SEQUENTIAL TRAINING TRACK PIPELINE IF QUOTA FOR THE FIRST COURSE IS CANCELLED LESS THAN 60 DAYS PRIOR TO SCHEDULED COURSE START DATE.
- 10. WHEN INTERNATIONAL MILITARY STUDENTS (IMS) ARE ATTENDING TRAINING AT DLIELC AND FAIL TO MEET THE LANGUAGE REQUIREMENT FOR FOLLOW-ON TRAINING AND THEREFORE CANNOT COMMENCE FOLLOW-ON TRAINING AS SCHEDULED, FORFEITURE CHARGES WILL BE ASSESSED AS FOLLOWS:
- A. 100% FORFEITURE CHARGE FOR ANY CONFIRMED FOLLOW-ON COURSES LISTED IN PARAGRAPHS 6 AND 8 OF THIS MESSAGE, OR,
- B. 50% FORFEITURE CHARGE FOR ALL OTHER CONFIRMED FOLLOW-ON COURSES CANCELLED LESS THAN 60 DAYS PRIOR TO SCHEDULED COURSE START DATE.
- 11. JOINT MULTINATIONAL TRAINING COMMAND, USAREUR IN GERMANY WILL NOTIFY TRADOC SATFA IF THEY DETERMINE A CANCELLED QUOTA WAS NOT THE FAULT OF THE SENDING COUNTRY. IN THESE CASES NO FORFEITURE CHARGE WILL BE APPLIED.
- 12. DEPARTMENT OF THE ARMY WILL DETERMINE FORFEITURE CHARGES FOR ARMY TRAINING DEVELOPED AFTER PROMULGATION OF THIS MESSAGE. HQDA ASA (ALT) WILL PROVIDE NOTIFICATION OF SUCH VIA MESSAGE TO COCOMS AS SOON AS POSSIBLE AFTER RECEIPT OF INFORMATION.

- 13. CANCELLATION/FORFEITURE CHARGES WILL NOT BE APPLIED WHEN CANCELLATION IS DUE TO THE FOLLOWING CIRCUMSTANCES:
- A. DECISIONS BY THE U.S. SUCH AS DELETION OR RESCHEDULING OF CLASSES.
- B. SIGNIFICANT UNAVOIDABLE CIRCUMSTANCES AFFECTING THE ARMED FORCES WITHIN CUSTOMER COUNTRY SUCH AS A NATIONAL DISASTER.
- C. COUNTRY DECISION WITHIN 60 DAYS OF COURSE START DATE FOR PERSONNEL REQUIRED TO SUPPORT COALITION OPERATIONS/DEPLOYMENTS IN CENTCOM AREA OF RESPONSIBILITY IN IRAQ AND/OR AFGHANISTAN.

REQUESTS FOR WAIVERS BASED ON CIRCUMSTANCES OTHER THAN ADDRESSED IN PARAGRAPH 13 OF THIS MESSAGE WILL BE ASSESSED ON A CASE-BY-CASE BASIS, AND SHOULD BE ADDRESSED TO DIRECTOR, SATFA, G-3/5/7, HQ TRADOC. AVOIDABLE CIRCUMSTANCES IN CUSTOMER COUNTRY SUCH AS FAILURE TO RECEIVE STUDENT VISA IN A TIMELY MANNER IS NOT VALID JUSTIFICATION FOR WAIVING ASSESSED FORFEITURE CHARGES.

14. HQDA POC IS DR. JUDY DAMEWOOD, SR SAT SPECIALIST, ASA (ALT), DASA (DE&C), COMM 703-588-6574, DSN 425-6574, E-MAIL JUDY.DAMEWOOD@US.ARMY.MIL; TRADOC G3/5/7 SATFA POC IS VONDA WINKLER, CH POLICY, PLANS, PROGRAMS & PROJECTS OFFICE, COMM 757-788-3348, DSN 680-3348, E-MAIL VONDA.WINKLER@US.ARMY.MIL. QUESTIONS ON A SPECIFIC FORFEITURE CHARGE SHOULD BE ADDRESSED TO THE APPROPRIATE TRADOC G-3/5/7 SATFA COUNTRY PROGRAM MANAGER OR BRANCH CHIEF.